



Illinois Postsecondary Perkins Local Application Guidelines

FY2025-2028



Strengthening Career and Technical Education for the 21st Century Act (Perkins V)

APPLICATION DUE DATE: May 17, 2024

SUBMIT APPLICATION TO: AmpliFund Grant Management System



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I. INTRODUCTION

The Strengthening Career and Technical Education for the 21st Century Act (Perkins V) was signed into law on July 31, 2018, to be effective on July 01, 2019. This Act, which became Public Law 115-224, reauthorizes the Carl D. Perkins Career and Technical Education Act of 2006 (Perkins IV). Perkins V is largely based on the structure and content of Perkins IV and remains the most important piece of legislation affecting career and technical education (CTE) in Illinois. The purpose of the law is to develop more fully the academic knowledge and technical and employability skills of secondary and postsecondary education students who elect to enroll in CTE programs and programs of study. Perkins V facilitates this by placing a greater emphasis on the following areas:

- ✓ local flexibility
- ✓ comprehensive stakeholder engagement and collaborative planning
- ✓ innovation
- ✓ equity and accountability
- ✓ alignment with other education and workforce programs

Perkins V requires community colleges to develop and implement a four-year local application, with 2025-2028 being the fiscal years covered in this application. The Local Application under Perkins V is comprised of elements from the comprehensive local needs assessment, application narrative, annual work plan (including data analysis and performance improvement, and annual activity planning), Uniform Budget, and an Acknowledgement of Grant Processes document. To be eligible for funds, each college must submit a complete Local Application that identifies goals and objectives that reflect yearly and long-term implementation and progress. Read all instructions carefully. A submission checklist has been included in the FY2025-2028 Illinois Postsecondary Perkins Four-year Application document for your convenience. Any incomplete local application will be returned.

II. APPLICATION COMPLETION PROCESS

TECHNICAL ASSISTANCE MEETING

Technical Assistance for the fiscal year 2025 - 2028 Postsecondary Perkins Local Application will be conducted on March 20, 2024, from 9:30 a.m. - 3:30 p.m. at the I Hotel and Illinois Conference Center in Champaign, IL.

ICQ AND PROGRAMMATIC RISK ASSESSMENT

The Internal Control Questionnaire (ICQ) and the Programmatic Risk Assessment will be made available in late spring. These must be completed by May 30, 2024.

APPLICATION DUE DATE

May 17, 2024, at 5:00 p.m.

SUBMISSION METHOD

All Local Application documents must be submitted through the AmpliFund Grant Management System.

SUBMISSION QUESTIONS

Please issue all questions to either your ICCB Perkins liaison or to ICCB.cte@illinois.gov.

EXTENSION REQUESTS

AmpliFund will not allow late grant applications. If your grant submission is not received by 5:00 p.m. on May 17, 2024, this will create several problems for accepting your application.

VERIFICATION OF SUBMISSION

A confirmation email will be sent to the Perkins contact to confirm download of the Application by May 21, 2024.

REVIEW PROCESS

Applications will be reviewed by a team of ICCB staff. After the review, ICCB staff will then contact the college to:

1. request more specific information, clarification and/or supporting data; or
2. confirm that the proposal has been approved as submitted.

NOTE: Expenditures may not begin until the college receives approval of their submitted Application and shall not begin before July 1, 2024.

APPROVAL

Upon approval, the ICCB will issue a Notice of State Award and a Grant Agreement to the college that details specific award information and includes all required assurances and certifications. This agreement must be signed by the college president or authorized signatory and returned to ICCB.grantpayments@illinois.gov to activate the grant.

III. APPLICATION COVER PAGE

The Application Cover Page will be used as the first page of the Application submission and includes the following information:

- Community college name
- Fiscal year
- Number of students served in previous fiscal year (see explanation below)
- Estimated upcoming fiscal year allocation
- Contact information including name, title, phone, and e-mail, for:
 - **Primary Perkins contact** - This person serves as the Perkins lead contact and is responsible for all communication and reporting to ICCB.
 - **Secondary Perkins contact(s)** - Any person(s) that oversee(s) or have multiple responsibilities related to the grant development and/or process. Cannot be the same contact as the Primary Contact.
 - **Fiscal contact** - Cannot be either of the individuals listed above.

Note: *The Application Cover Page is built into the AmpliFund system and is not a standalone document.*

Number Of Students Served

Provide the total number of students served through Perkins dollars in fiscal year 2024. Estimated or duplicated counts are acceptable. The total number of students could derive from the following sources:

- Students receiving support services such as:
 - Tutoring
 - Mentoring
 - Transportation
 - Books/supplies assistance
 - Disability Services
- Students impacted by:
 - The purchase of equipment or instructional materials
 - Faculty or staff receiving professional development related to instruction
 - Contact time with supplemental instruction or aides
- Other - additional data collected to track students served through Perkins funding collected by the college.

Local Application Instructions:

- Complete the Application Cover Page in AmpliFund.

IV. COMPREHENSIVE LOCAL NEEDS ASSESSMENT

One of the most significant changes introduced in the Strengthening Career and Technical Education for the 21st Century Act (Perkins V) is the comprehensive local needs assessment (CLNA). Specifically, the law states: “To be eligible to receive financial assistance under this part, an eligible recipient shall– (A) conduct a comprehensive local needs assessment related to career and technical education and include the results of the needs assessment in the local application submitted under subsection (a); and (B) not less than once every 2 years, update such comprehensive local needs assessment. Institutions will use information from the local needs assessment to write and plan elements of the local application.”

The Perkins V CLNA moves beyond checklist types of assessment processes and instead aims to facilitate a data-informed, continuous improvement process for community colleges to biennially assess the extent to which their CTE programs and programs of study are aligned with local workforce and economic needs in six key areas:

- 1) student performance data;
- 2) size, scope, and quality as defined by the state plan;
- 3) labor market alignment,
- 4) progress towards implementing CTE programs of study;
- 5) recruitment, retention, and training of faculty and staff; and
- 6) progress toward improving access and equity.

The CLNA process is meant to be completed alongside a diverse body of external stakeholders; however, should be led by the community college. Using an equity lens, the CLNA requires disaggregation of data to highlight, analyze, and work toward closing equity gaps for underserved populations.

Each of the eight sections of the CLNA has guiding questions that require the analysis of data, not just the reporting of data. Therefore, it is imperative to have disaggregated institutional data available to complete a quality assessment. Links to resources such as data and/or reports that may be helpful are included in each section. At the conclusion of the CLNA, you will provide a summary that flows directly into your Perkins local application.

Local Application Instructions:

- Complete the CLNA process and submit the CLNA Document in AmpliFund with the FY25 local application.
- Complete the CLNA Outcomes Review in the four-year application document.

V. APPLICATION NARRATIVE

The application narrative spans grant fiscal years 2025-2028 and should be an inclusive and comprehensive application that clearly represents the culmination of the strategic planning partnerships that have been developed. The application narrative includes six components:

1. Work-based Learning
2. Career Exploration, Development, and Guidance
3. Supporting Special Populations Students
4. Early College Credit
5. Enhanced Curriculum and Instruction
6. Recruitment, Retention, and Professional Preparation, Development, and Training

For each section, colleges are required to develop a long-term goal that they will work to achieve over the four-year application period. In addition, annual objectives must be developed to assist the college in achieving long-term goals. Additionally, all long-term goals and objectives must be aligned to the Illinois State Perkins Plan. Tables to complete the narrative are included in the four-year application document. All questions must be addressed.

Colleges will have the opportunity to update the narrative on an annual basis. In addition to this narrative, each applicable recipient will submit an Annual Activity Plan and a Uniform Budget. The activity plan is provided in a separate Annual Work Plan document and will require the college to outline the specific activities that will ensure the attainment of each annual objective, as well as contribute to long-term goals.

Local Application Instructions:

- Complete the six tables included in the Application Narrative section of the four-year application document, corresponding with the six components listed above. The following information must be provided for each section:
 - Long-term goals
 - Describe how the college's goals align to Illinois' State Plan goals.
 - Annual objectives (FY25, FY26, FY27, FY28)
 - How do these objectives align with and how are they supported by the information gleaned from your CLNA?
 - How do these objectives support your long-term goals? How will they help Illinois achieve its goals described in the State Plan?
 - What internal/external partners will be leveraged?
 - How will the identified goals and objectives inform any uncovered equity gaps?

VI. ANNUAL WORK PLAN

The Annual Work Plan includes the Annual Accountability Report and Annual Activity Plan. The Annual Accountability Report is utilized to conduct a data analysis and provide a report of the college's actual level of performance on the Perkins core indicators of performance and demonstrate the progress in achieving state determined levels of performance for the core indicators. The Annual Activity Plan follows the format of the Application Narrative portion of your local application and should be used to develop the activities that will inform your annual objectives and long-term goals.

1. Annual Accountability Report

Performance Data Analysis

Accountability and continuous improvement are key tenets in Perkins V, with an increased focus on transparency and equity. Colleges are required to maintain disaggregated data by student populations, including special populations, and each core indicator according to CTE programs and utilize that information to identify performance gaps and develop plans that focus on serving special populations [Section 113 (b)(4)(B)(ii)].

Colleges will be required to conduct a data analysis that utilizes disaggregated data to determine the difference between the State Determined Levels of Performance (listed below, 'CTE Baseline Level Performance') and the college's Actual Level of Performance. That analysis will help to inform and identify if or where gaps and disparities in performance exist and complete a narrative section to provide detailed responses.

Local Application Instructions:

- Utilize the ICCB Perkins V Online Data System (PODS) 2.0 and other relevant internal data sources to conduct a performance data analysis by disaggregating data by student populations, including special populations, for each performance indicator according to CTE programs, programs of study, or Career Cluster.
- Enter the college's aggregate Actual Level of Performance (ALP) from PODS 2.0 in the corresponding column of the Performance Data Analysis Table.
- Answer all questions in the Performance Data Analysis Narrative table.

Performance Improvement Plan

A Performance Improvement Plan (PIP) is required for any performance indicators falling below the state determined level of performance at the aggregate level. Colleges will be required to create activities that will address gaps and disparities in performance. If the college does not have deficient performance indicators, a performance improvement plan is not required. The ICCB Perkins V Online Data System (PODS) 2.0 indicates whether a PIP is required for each performance indicator.

Local Application Instructions:

Complete the Performance Improvement Plan table for any performance indicators falling below the state determined level of performance as follows:

- **Performance Indicator**- Address each of the underperforming Performance Indicators.
 - **Activities**- Include a minimum of one improvement activity for each performance indicator.
 - Identify the subpopulation(s) you will be targeting for each performance indicator.
 - Target demographics and special populations that are negatively impacting overall performance in a given area.
- **Resources**- Specify the amount of Perkins resources that will be expended on the activity.
- **Expected Outcome**- Include one expected outcome for each activity, not each indicator.
 - Must be measurable
 - Must reflect change in the deficient measure
- **Quarterly Reporting**- This section will be utilized to provide quarterly updates on the PIP activities. Do not complete this section at the time of application.

The core indicators of performance in Perkins V are as follows:

1P1: Postsecondary Retention and Placement

The percentage of CTE concentrators who, during the second quarter after program completion, remain enrolled in postsecondary education, are in advanced training, military service, or a service program that receives assistance under title I of the National and Community Service Act of 1990 (42 U.S.C. 12511 et seq.), are volunteers as described in section 5(a) of the Peace Corps Act (22 U.S.C. 2504(a)) or are placed or retained in employment.

- Numerator: Number of individuals in the denominator who in the second quarter after program completion are in a postsecondary education or advanced training, military service, or a service program, that receives assistance under Title I of the National Community Service Act or are employed.
- Denominator: Number of individuals earning 12 Credits in CTE via course level submission to ICCB (AC) OR who completed a CTE Degree or Certificate but earned less than 12 CTE credits in a cohort year.

2P1: Credential, Certificate or Degree

The percentage of CTE concentrators who receive a recognized postsecondary credential during participation in or within 1 year of program completion.

- Numerator: Number of CTE concentrators from the denominator who have received a degree, certificate, or industry credential approved for a specific CTE program in the prior reporting year or within one year of program completion
- Denominator: Number of individuals earning 12 Credits in CTE via course level submission to ICCB (AC) OR who completed a CTE Degree or Certificate but earned less than 12 CTE credits in a cohort year.

3P1: Non-traditional Program Enrollment

The percentage of CTE concentrators in career and technical education programs and

programs of study that lead to non-traditional fields.

- Numerator: Number of under-represented CTE concentrators in non-traditional CTE programs during the reporting year.
- Denominator: Number of individuals earning 12 Credits in CTE via course level submission to ICCB (AC) OR who completed a CTE Degree or Certificate but earned less than 12 CTE credits in a cohort year.

CTE Baseline Level Performance:

Indicators	Baseline Level	Performance Level							
		FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028
1P1: Postsecondary Retention and Placement	68.8%	69%	69.4%	69.8%	70.4%	70.8%	71.6%	72.4%	72.8%
2P1: Earned Recognized Postsecondary Credential	69.5%	70.1%	70.5%	70.9%	71.3%	71.7%	72.1%	72.5%	72.9%
3P1: Nontraditional Program Enrollment	9.5%	9.6%	9.8%	9.9%	10.1%	10.3%	10.7%	11.1%	11.5%

Resources

[ICCB Perkins V Online Data System \(PODS\) 2.0](#)

- Username: ICCBPerkinsV
- Password: perkvbeta_202104#

[Perkins V Measure Flowchart](#)

2. Annual Activity Plan

The Annual Activity Plan follows the format of the Application Narrative portion of your local application and should be used to develop the activities that will help achieve your annual objectives and long-term goals for each of the six components: Work-based Learning, Career Exploration, Development, and Guidance, Supporting Special Populations Students, Early College Credit, Enhanced Curriculum and Instruction, and Recruitment, Retention, and Professional Preparation, Development, and Training. Note that your annual objectives and long-term goals should be described in detail within the Application Narrative, not the work plan.

Complete each portion of the template, except for the quarterly reporting sections as those sections will be used to complete quarterly reporting discussed on page 20 of these

Guidelines. For each question, you must develop at least one activity and provide answers for all of the subsequent questions. The intent of the annual activity plan is to assist you in developing meaningful activities that will realistically enable you to achieve your annual objectives and long-term goals, so be specific. At the beginning of each section, there is room to include your objectives and goals. Note that you may add more rows for additional activities.

Local Application Instructions:

Complete the Annual Activity Plan for each of the six components: Work-based Learning, Career Exploration, Development, and Guidance, Supporting Special Populations Students, Early College Credit, Enhanced Curriculum and Instruction, and Recruitment, Retention, and Professional Preparation, Development, and Training, as follows:

- **Long-Term Goal:** Copy over the long-term goal created during the first year of the four-year application.
- **Annual Objective(s):** Copy over the annual objective(s) for the applicable fiscal year. These Objectives were created during the first year of the four-year application.
- **Activity # Description:** Provide a description of the activity/activities in which you will engage. Please ensure that the activity/activities relate to the respective question being asked. Additionally, please note the Program of Study that the activity is associated with. The Program of Study can be approved or submitted, pending approval. If the activity is not in relation to a specific Program of Study, then disregard.
- **Contributing to objectives and goals:** These questions are intended to assist you in using a long-term planning lens and developing meaningful activities with measurable outcomes.
 - How will this activity help you reach this fiscal year's annual objective and how will it contribute to the identified long-term goal?
 - Consider: Does the activity align with and help to reach the long-term goals and objectives that were outlined during the first year of the four-year application?
 - How do you plan to determine the effectiveness of this activity?
 - Consider: What number, percentage, or other outcome will you hold yourself to in order to know if this activity was effective?
- **Estimated Perkins Resources:** Provide the estimated amount of Perkins resources that will be expended on the respective activity/activities.

VII. PROGRAMS OF STUDY

Background: Perkins V provides a comprehensive definition of a program of study, and calls for states to define size, scope, and quality criteria for those programs of study and for recipients of Perkins funds to submit these programs of study for formal approval. To inform development of priority, labor market-focused programs of study, colleges are required to utilize the findings from the CLNA. These findings will inform priority programs based on local labor market need and identified equity gaps. Once you have identified priority programs, you will use the [Programs of Study Expectations Tool](#) to guide you through the program of study development process. Once your program of study is developed, you will submit a Program of Study Approval Form to the ICCB. Federal program of study requirements are listed below, as well as the nine Program of Study Quality Components developed by the ICCB.

Perkins V Federal Program of Study Requirements:

Section 3 (41)(A- F) of Perkins V defines a program of study as a coordinated, non-duplicative sequence of academic and technical content at the secondary and postsecondary level that-

- a. incorporates challenging State academic standards
- b. addresses both academic and technical knowledge and skills, including employability skills
- c. is aligned with the needs of industries in the economy of the State, region, Tribal community, or local area
- d. progresses in specificity (beginning with all aspects of an industry or career cluster and leading to more occupation-specific instruction)
- e. has multiple entry and exit points that incorporate credentialing
- f. culminates in the attainment of a recognized postsecondary credential

Quality Components:

These components are intended to assist stakeholders in the implementation and evaluation of a Program of Study. The quality components foster systems thinking and change at all levels of education, especially the secondary and postsecondary levels. They are based on research and promising practices that support systemic reform, educational change, and continuous improvement. The definitions and quality expectations of these components are outlined in the Programs of Study Expectations Tool, linked above.

1. Development and Engagement
2. Employer-Informed Competencies and Skills
3. Instructional Sequence (must include dual credit)
4. Work-Based Learning
5. Recruitment and Access
6. Academic Instruction and Supports
7. Instructors
8. Facilities and Equipment
9. Continuous Improvement

For the purposes of the local application: Programs of Study information is included at end of the Annual Activity Plan portion of the Annual Work Plan. The Programs of Study section is made up of three components- the Program of Study Focus Narrative, Emerging Programs of Study Narrative, and a Programs of Study Inventory.

Local Application Instructions:

Complete the three Program of Study components as follows:

1. **Programs of Study Focus Narrative:** Provide details on the fiscal year 2025 program of study focus. Be specific, answering all questions in detail.
2. **Emerging Programs of Study Narrative:** Provide a list of any programs of study that will be submitted this fiscal year to the ICCB for approval. Be specific, answering all questions in detail.
3. **Programs of Study Inventory:** The POS Inventory Form is meant to be an inventory of all your ICCB-approved programs of study. Follow the instructions on the form carefully. The POS Inventory should only be completed for programs of study developed to date and that have received ICCB approval at the time of local application submission. Do not include programs of study that are currently awaiting approval or programs of study that will be submitted after the local application. If you do not have any approved programs of study, leave the form blank.

VIII. BUDGET

Perkins sub-recipients are required to complete the State of Illinois Uniform Budget Spreadsheet annually, with that respective fiscal year's financials. The Uniform Budget Spreadsheet contains ten expenditure categories. Please see EDGAR 2 CFR Part 200 or the following table for more details.

1. Personnel (200.430)
2. Fringe Benefits (200.431)
3. Travel (200.475)
4. Equipment (200.1/200.439)
5. Supplies (200.1)
6. Contractual Services (200.318)
7. Consultant/Professional Services (200.459)
8. Training and Education (200.473)
9. Other (requires ICCB approval)
10. Indirect Costs/General Administration (limited to 5% of the college's allocation)

Note: To submit the application, a completed Uniform Budget spreadsheet and signed certification must be uploaded into AmpliFund and the application budget summary (Section A and Section A- Indirect tabs) must be entered into AmpliFund.

Local Application Instructions:

1. After completing the Annual Work Plan, complete the Uniform Budget spreadsheet. Specific directions are detailed within the first tab of the budget document.
2. All expenditure category totals must equal the totals on Section A: Budget Summary.
3. For Expenditure Categories Personnel, Fringe Benefits, and Travel, the college must provide sufficient and detailed information as requested. Additionally, more specific information may also be requested by the ICCB CTE liaison upon reviewing the submitted budget (ex. if Supplies or Equipment aren't detailed in the Annual Work Plan or the Budget).
4. Since the Annual Work Plan requires ample detail for each element and activity for the remaining expenditure categories, only a brief description of each item is necessary.
5. For each expenditure category entry, cite the Performance Improvement Plan Activity Number or the Annual Activity Plan Activity Number that is being fulfilled and where a detailed description can be found.
6. The Uniform Budget will not be accepted without the signed certification which is to be completed by the President, Chief Financial Officer, or another authorized signatory. The signatory page may be uploaded to AmpliFund as a PDF.
7. Do not convert the remainder of the completed Uniform Budget to PDF; it must be uploaded to AmpliFund in Excel format.
8. In addition to completing the Uniform Budget spreadsheet, the application budget must be completed in AmpliFund. Use the information in the "Section A" tab of the completed FY2025 Postsecondary Perkins Uniform Budget to complete the budget in

AmpliFund. Enter the estimated expenditures from the Section A tab of the Uniform Budget into the corresponding expenditure categories in AmpliFund. **Note:** The AmpliFund budget must have only one line item for each expenditure category - **the total of the expenditure category from the Section A tab**. Do not enter individual expenditures in the AmpliFund budget or the application will be returned for revision.

- The following expenditure categories are allowable for the Federal Postsecondary Perkins grant: Personnel, Fringe Benefits, Travel, Equipment, Supplies, Contractual Services, Consultant Services, Training and Education, Other, and Indirect Cost (General Administration - may not exceed 5% of the total Federal allocation per Perkins Section 135(d)).

NOTE: Out of state travel is allowable and should be either detailed within the Annual Work Plan and/or your Uniform Budget.

If the travel cannot be detailed at the time of submission, and all required information cannot be provided, an Out of State Travel Request Form should be completed and submitted to your ICCB CTE liaison. Please see the Out-of-State Travel Request Form to understand what information is required. The form can be found on the ICCB CTE website or made available to you upon request.

Uniform Budget Frequently Asked Questions

- WIOA expenses for infrastructure and shared systems costs must be listed under General Administration and are therefore capped at 5% of your Perkins allocation.
 - At a minimum, Perkins grantees are required to provide access to information about programs and services at the One-Stop through direct linkage.
 - Direct Linkage: providing direct connection at the one-stop center, within a reasonable time, by phone or through a real-time web-based communication to a program staff member who can provide meaningful information or services to the customer. It cannot exclusively be providing a phone number or computer website or providing information, pamphlets, or materials. (20 CFR Part 678.305).
- Tutors can be listed under Personnel or Contractual and can be listed separately or as an aggregate. Paraprofessional tutors should be listed separately.
- Faculty stipends typically fall within the Contractual Expenditure category. However, some colleges categorize stipends under Personnel (salary and wages). Please check with your local business office.
- Printing costs can be categorized under either General Administration or Supplies.

Determining Equipment vs. Supplies

- Equipment is defined as an article of tangible personal property that has a useful life of more than one year and a per-unit acquisition cost which equals or exceeds \$5,000 (2 CFR 200.33). Items which do not fall under these guidelines are typically classified as supplies. Generally, supplies include any materials which are expendable or consumed during the course of the grant year or items under \$5,000 regardless of their useful life. Such items include office supplies, postage, training materials, books, and computing devices. (2 CFR 200.1)
- Colleges can have a lower threshold for classifying equipment, but not a higher threshold.
- Equipment purchases should be detailed in the Equipment Narrative, otherwise future ICCB approval will be needed.

Travel

- ALL travel should be detailed in the Travel tab, including out of state travel.
- Student travel: Perkins V includes more flexibility pertaining to local uses of funds to assist career and technical student organizations (CTSOs). Perkins funds can be used to support CTSOs and specifies that such funds can be used for student preparation and participation in technical skills competitions aligned with CTE program standards and curriculum. Supported costs may include conference/meeting expenses and travel expenses (in or out of state).
- International travel is unallowable.

Budget Terms and Definitions

EDUCATION DEPARTMENT GENERAL ADMINISTRATIVE REGULATIONS (EDGAR) EXPENDITURE CATEGORIES	
Compensation–Personnel 2 CFR 200.430	Compensation for personnel services includes all remuneration, paid currently or accrued, for services of employees rendered during the period of performance under the Federal award, including but not necessarily limited to wages and salaries.
Compensation–Fringe Benefits 2 CFR 200.431	Fringe benefits are allowances and services provided by employers to their employees as compensation in addition to regular salaries and wages. Fringe benefits include, but are not limited to, the costs of leave (vacation, family-related, sick or military), employee insurance, pensions, and unemployment benefit plans. Except as provided elsewhere in these principles, the costs of fringe benefits are allowable provided that the benefits are reasonable and are required by law, non-Federal entity-employee agreement, or an established policy of the

	non-Federal entity
Travel Costs 2 CFR 200.475	Travel costs are the expenses for transportation, lodging, subsistence, and related items incurred by employees who are in travel status on official business of the non-Federal entity. Such costs may be charged on an actual cost basis, on a per diem or mileage basis in lieu of actual costs incurred, or on a combination of the two, provided the method used is applied to an entire trip and not to selected days of the trip.
Equipment 2 CFR 200.439	Equipment is defined as an article of tangible personal property that has a useful life of more than one year and a per-unit acquisition cost which equals or exceeds the lesser of the capitalization level established by the non-Federal entity for financial statement purposes, or \$5,000. An applicant organization may classify equipment at a lower dollar value but cannot classify it higher than \$5,000. <i>Please also see 2 CFR §200.439 Capital Expenditures.</i>
Supplies 2 CFR 200.1	All tangible personal property [other than those described in §200.33 Equipment]. Generally, supplies include any materials that are expendable or consumed during the course of the grant.
Contractual Services 2 CFR 200.318	All products or services which are procured by contract. "Contract" means a legal instrument by which a non-Federal entity purchases property or services needed to carry out the project or program under a Federal award.
Consultant/ Professional Service Costs 2 CFR 200.459	Costs of professional and consultant services rendered by persons who are members of a particular profession or possess a special skill, and who are not officers or employees of the non-Federal entity.
Training and Education 2 CFR 200.473	The cost of training and education provided for employee development.
Indirect Cost/ General Administration 2 CFR 200.414	<u>Indirect costs</u> : those costs incurred for a common or joint purpose benefitting more than one cost objective, and not readily assignable to the cost objectives specifically benefitted without effort disproportionate to the results achieved. Indirect costs must be classified within two broad categories: "Facilities" and "Administration." "Facilities" is defined as depreciation on buildings, equipment and capital improvement, interest on debt associated with certain buildings, equipment and capital improvements, and operations and maintenance expenses. "Administration" is defined as general administration and general expenses such as the director's office, accounting, personnel, and all other types of expenditures. General Administration (Perkins Section 136(d)): organized

administrative activities that provide assistance and support to CTE students, including activities specifically designed to provide administrative or managerial support for CTE programs and any special services provided for CTE students.

Budget Modification Process

To request a budget modification, colleges must submit the following:

- ✓ Budget modification requests must be submitted in AmpliFund. A revised uniform budget with all proposed changes must be uploaded to AmpliFund along with the budget modification request. The final date to submit budget modifications during the fiscal year will be May 30th.

NOTE: Please remember that modifications must be submitted and approved prior to any expenditure of funds. Modifications submitted after an expenditure of funds has occurred will not be retroactively approved.

Grantees are allowed to make modifications up to ten percent (10%) or \$1,000 (whichever is higher) of any specific line, prior to seeking approval. Modifications that are greater than ten percent (10%) or \$1,000 (whichever is higher) of any specific line OR require a major change in scope, require the submission of a budget modification request.

IX. ACKNOWLEDGEMENT OF GRANT PROCESSES DOCUMENT

Annually, colleges are required to submit an Acknowledgement of Grant Processes document with their Perkins Local Application. This document is to be utilized as an agreement between the ICCB and the college that the primary Perkins contact has read and understood the relevant dates and deadlines respective to the Postsecondary Perkins Grant.

- ✓ Reporting
- ✓ Budget modifications
- ✓ Expenditures, payment requests, and funding deadlines
- ✓ Supplanting

Each box on the form must be checked as acknowledged and understood. The Perkins Administrator must also complete the Signatory Certification at the end of the document.

X. REPORTING REQUIREMENTS

Pursuant to EDGAR guidelines, Postsecondary Perkins grant recipients are required to submit quarterly reports. Quarterly reporting is included within the Annual Work Plan. Each section of the Work Plan has a reporting area at the end of that section. This is where colleges should report on their activities each quarter. Quarterly reports will be due 30 days after the end of each quarter and should be submitted in AmpliFund. Extensions for delayed report submissions must be granted prior to the reporting deadline. Extensions will be granted for no longer than seven days past the due date. If a report due date falls on a Saturday or Sunday, colleges may submit their report the following Monday.

QUARTERLY REPORTING SCHEDULE		
REPORT	PERIOD	DUE DATE
Quarter 1	July 1 - September 30	October 30
Quarter 2	October 1 - December 31	January 30
Quarter 3	January 1- March 31	April 30
Quarter 4/Final Report	April 1 - June 30	July 30

XI. MONITORING

Perkins sub-recipients are subject to fiscal and programmatic monitoring. To meet the requirements of Uniform Guidance (2 CFR 200.332(d)), Requirements for Pass- Through Entities, the ICCB has established a risk-based system for the monitoring of grantees. The ICCB will utilize this risk-based assessment to determine the type of monitoring conducted during the appropriate calendar year.

The Process

Risk is assessed using a quantitative system for rating and ranking grantees and their ICCB-funded programs. The risk-based system ensures that grantees are monitored uniformly across all ICCB- funded programs, while also ensuring efficiency of time and effort on behalf of both ICCB and college staff. Grantees are assessed using factors and weights derived from multiple sources. Each grantee is allocated points based on the criteria below and is assigned a risk level of elevated, moderate, or low based on the total number of points allocated relative to other grantees. Criteria used in the risk assessment will be evaluated and updated annually.

- Number of material weaknesses or significant deficiencies in the grantee's most recent audit
- Number of conditions assessed in the most recent Internal Controls Questionnaire (ICQ)
- Timeliness of required submissions (performance, programmatic, financial, and final reports)
- Number of findings in previous grant monitoring review
- Amount of grant funding
- Years since last monitoring visit, both programmatic and fiscal

Monitoring activities are dependent on the grantee's risk designation and will include either an on- site/desk review (elevated risk), or fiscal and programmatic technical assistance (low risk). Should you have any questions regarding the fiscal aspect of Perkins monitoring, please contact:

Melinda Jordan, Associate Director for Financial Compliance

melinda.g.jordan@illinois.gov

(217) 524-0504

XII. WIOA REQUIREMENTS FOR PERKINS

In 2014, the Workforce Investment Act of 1998 was reauthorized as the Workforce Innovation and Opportunity Act (WIOA). This Act streamlined several programs and designed a comprehensive system that is inclusive of other major workforce and educational programs. Perkins is one of sixteen required partners. As a required partner, Postsecondary Perkins recipients are to:

- Offer various career services (i.e. academic counseling, career advising, resume writing, etc.) and other activities through the one-stop centers (American Job Centers).
 - Staff and services can be made available on-site or through “direct linkage”.
Specific services for each area will be outlined in that area’s MOU.
- Participate in the Memoranda of Understanding (MOU) negotiations as well as negotiations to determine infrastructure and shared system costs.
- Provide a limited amount of resources to fund infrastructure and shared system costs of the one-stop centers. Partners are to contribute their “fair share” of the costs based on proportionate use and relative benefits received (20 CFR 678.420(b)(2)(i), 34 CFR 361.420(b)(2)(i), and 34 CFR 463.420(b)(2)(i). When using federal grant funds, Postsecondary Perkins are limited to expending general administration funding - which is capped at 5% of their total allocation (TEGL WIOA No. 17-16).

Please see the [Governor’s Guidelines](#) including supplemental guidance for more information.

XIII. INTERNAL CONTROLS QUESTIONNAIRE AND PROGRAMMATIC RISK ASSESSMENT

To be eligible to receive funds, colleges must complete two annual assessments: the Internal Controls Questionnaire (ICQ) and the Programmatic Risk Assessment (PRA). These two assessments will determine if your institution will be required to complete additional metrics in order to receive funding. These include things like more stringent amounts for prior approval of equipment, training on procurement practices, etc.

The ICQ is available on the GATA portal for grantees. The ICQ is a college-wide assessment that affects all grants your institution receives from the ICCB and is typically completed by someone in your college's fiscal office. The ICQ does not have a concrete due date; however, we cannot process your Notice of State Award or Uniform Grant Agreement if your ICQ is not complete.

The PRA will be provided as a separate document, as opposed to a link as in years past, due to new regulations set forth by the Illinois Grant Accountability and Transparency Unit (GATU). This document will be provided to you before the application deadline, along with instructions on how to complete the document.

APPENDICES

A. ICCB CTE Staff Contact Information

Illinois Community College Board
401 East Capitol Avenue, Springfield, IL 62701-1711 Phone: 217.785.0123; Fax:
217.785.0090

NAME	TITLE	PHONE	EMAIL
Whitney Thompson	Deputy Director for Workforce Education	217.558.0318	whitney.thompson@illinois.gov
Natasha Allan	Senior Director for CTE	217.785.0139	natasha.allan@illinois.gov
Janelle Washington	Director for CTE	217.785.0068	janelle.jones@illinois.gov
Felita Murphy	Associate Director for CTE	217.785.0089	felita.murphy@illinois.gov
Ahja Howard	CTE Research Analyst	217.558.4929	ahja.howard@illinois.gov

B. Useful Resources and Links

[Strengthening Career and Technical Education for the 21st Century Act \(Perkins V\)](#)

[Illinois Programs of Study Expectations Tool](#)

[ICCB CTE Grant Manual](#)

[ICCB CTE Resources Webpage](#)

[Education Department General Administrative Regulations \(EDGAR\)](#)

[Grant Accountability and Transparency Act \(GATA\)](#)

[Governor's Guidelines- WIOA](#)

[Illinois Center for Specialized Professional Support \(ICSPS\)](#)

[Office of Community College Research and Leadership \(OCCRL\)](#)

[Size, Scope, and Quality Criteria \(page 24 - 28\)](#)

C. Summary of Perkins V Federal Uses of Funds

Requirements For Uses of Funds Section 135b of Perkins V

Under Perkins V there are six required uses of funds. Permissive uses of funds are included within each respective required use. Required uses of funds are bolded and permissive uses are italicized below.

1. **Provide career exploration and career development activities through an organized, systematic framework designed to aid students, including in the middle grades, before enrolling and while participating in a career and technical education program, in making informed plans and decisions about future education and career opportunities and programs of study, which may include [the following]:**
 - a. *introductory courses or activities focused on career exploration and career awareness, including non-traditional fields;*
 - b. *readily available career and labor market information, including information on—*
 - i. *occupational supply and demand;*
 - ii. *educational requirements;*
 - iii. *other information on careers aligned to State, local, or Tribal (as applicable) economic priorities; and*
 - iv. *employment sectors;*
 - c. *programs and activities related to the development of student graduation and career plans;*
 - d. *career guidance and academic counselors that provide information on postsecondary education and career options;*
 - e. *any other activity that advances knowledge of career opportunities and assists students in making informed decisions about future education and employment goals, including non-traditional fields; or*
 - f. *providing students with strong experience in, and comprehensive understanding of, all aspects of an industry.*
2. **Provide professional development for teachers, faculty, school leaders, administrators, specialized instructional support personnel, career guidance and academic counselors, or paraprofessionals, which may include [the following]:**
 - a. *professional development on supporting individualized academic and career and technical education instructional approaches, including the integration of academic and career and technical education standards and curricula;*
 - b. *professional development on ensuring labor market information is used to inform the programs, guidance, and advisement offered to students, including information provided under section 15(e)(2)(C) of the Wagner-Peyser Act (29 U.S.C. 491-2(e)(2)(C));*
 - c. *providing teachers, faculty, school leaders, administrators, specialized instructional support personnel, career guidance and academic counselors, or paraprofessionals, as appropriate, with opportunities to advance knowledge, skills, and understanding of all aspects of an industry, including the latest workplace equipment, technologies, standards, and credentials;*
 - d. *supporting school leaders and administrators in managing career and technical education programs in the schools, institutions, or local educational agencies of such school leaders or administrators;*

- e. *supporting the implementation of strategies to improve student achievement and close gaps in student participation and performance in career and technical education programs;*
 - f. *providing teachers, faculty, specialized instructional support personnel, career guidance and academic counselors, principals, school leaders, or paraprofessionals, as appropriate, with opportunities to advance knowledge, skills, and understanding in pedagogical practices, including, to the extent the eligible recipient determines that such evidence is reasonably available, evidence-based pedagogical practices;*
 - g. *training teachers, faculty, school leaders, administrators, specialized instructional support personnel, career guidance and academic counselors, or paraprofessionals, as appropriate, to provide appropriate accommodations for individuals with disabilities, and students with disabilities who are provided accommodations under the Rehabilitation Act of 1973 (29 U.S.C. 701 et seq.) or the Individuals with Disabilities Education Act;*
 - h. *training teachers, faculty, specialized instructional support personnel, career guidance and academic counselors, and paraprofessionals in frameworks to effectively teach students, including a particular focus on students with disabilities and English learners, which may include universal design for learning, multi-tier systems of supports, and positive behavioral interventions and support; or*
 - i. *training for the effective use of community spaces that provide access to tools, technology, and knowledge for learners and entrepreneurs, such as makerspaces or libraries.*
3. **Provide within career and technical education the skills necessary to pursue careers in high- skill, high-wage, or in-demand industry sectors or occupations.**
 4. **Support integration of academic skills into career and technical education programs and programs of study to support [the following]:**
 - a. *CTE participants at the secondary school level in meeting the challenging State academic standards adopted under section 1111(b)(1) of the Elementary and Secondary Education Act of 1965 by the State in which the eligible recipient is located; and*
 - b. *CTE participants at the postsecondary level in achieving academic skills.*
 5. **Plan and carry out elements that support the implementation of career and technical education programs and programs of study and that result in increasing student achievement of the local levels of performance established under section 113, which may include [the following]:**
 - a. *a curriculum aligned with the requirements for a program of study;*
 - b. *sustainable relationships among education, business and industry, and other community stakeholders, including industry or sector partnerships in the local area, where applicable, that are designed to facilitate the process of continuously updating and aligning programs of study with skills that are in demand in the State, regional, or local economy, and in collaboration with business outreach staff in one-stop centers, as defined in section 3 of the Workforce Innovation and Opportunity Act (29 U.S.C.3102), and other appropriate organizations, including community-based and youth- serving organizations;*
 - c. *where appropriate, expanding opportunities for CTE concentrators to participate in accelerated learning programs (as described in section 4104(b)(3)(A)(i)(IV) of the Elementary and Secondary Education Act of 1965 (20 U.S.C. 7114(b)(3)(A)(i)(IV)), including dual or concurrent enrollment programs, early college high schools, and the development or implementation of articulation agreements as part of a career and technical education program of study;*
 - d. *appropriate equipment, technology, and instructional materials (including support for library resources) aligned with business and industry needs, including machinery, testing equipment, tools, implements, hardware and software, and other new and emerging instructional materials;*

- e. *a continuum of work-based learning opportunities, including simulated work environments;*
 - f. *industry-recognized certification examinations or other assessments leading toward a recognized postsecondary credential;*
 - g. *efforts to recruit and retain career and technical education program teachers, faculty, school leaders, administrators, specialized instructional support personnel, career guidance and academic counselors, and paraprofessionals;*
 - h. *where applicable, coordination with other education and workforce development programs and initiatives, including career pathways and sector partnerships developed under the Workforce Innovation and Opportunity Act (29 U.S.C. 3101 et seq.) and other Federal laws and initiatives that provide students with transition-related services, including the Individuals with Disabilities Education Act;*
 - i. *expanding opportunities for students to participate in distance career and technical education and blended learning programs;*
 - j. *expanding opportunities for students to participate in competency-based education programs;*
 - k. *improving career guidance and academic counseling programs that assist students in making informed academic and career and technical education decisions, including academic and financial aid counseling;*
 - l. *supporting the integration of employability skills into career and technical education programs and programs of study, including through family and consumer science programs;*
 - m. *supporting programs and activities that increase access, student engagement, and success in science, technology, engineering, and mathematics fields (including computer science and architecture) for students who are members of groups underrepresented in such subject fields;*
 - n. *providing career and technical education, in a school or other educational setting, for adults or out-of-school youth to complete secondary school education or upgrade technical skills;*
 - o. *supporting career and technical student organizations, including student preparation for and participation in technical skills competitions aligned with career and technical education program standards and curricula;*
 - p. *making all forms of instructional content widely available, which may include use of open educational resources;*
 - q. *supporting the integration of arts and design skills, when appropriate, into career and technical education programs and programs of study;*
 - r. *partnering with a qualified intermediary to improve training, the development of public-private partnerships, systems development, capacity-building, and scalability of the delivery of high-quality career and technical education;*
 - s. *support to reduce or eliminate out-of-pocket expenses for special populations participating in career and technical education, including those participating in dual or concurrent enrollment programs or early college high school programs, and supporting the costs associated with fees, transportation, child care, or mobility challenges for those special populations; or*
 - t. *other activities to improve career and technical education programs.*
6. **Develop and implement evaluations of the activities carried out with funds under this part, including evaluations necessary to complete the comprehensive needs assessment required under section 134(c) and the local report required under section 113(b)(4)(B).**

D. Annual Perkins Application Due Dates

Barring any unforeseen circumstances, Perkins applications will be due each year as follows:

Fiscal Year	Due Date
FY2025 Application	May 17, 2024
FY2026 Application	May 16, 2025
FY2027 Application	May 15, 2026
FY2028 Application	May 14, 2027